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TAMIL NADU

LAND OF ABUNDANT OPPORTUNITY

DEFENCE INDUSTRIAL CORRIDOR

AIRPORT

PORT

TAMIL NADU
MEANS BUSINESS

#1 No. of factories in India

#1 No. of operational SEZs in India (40)

#1 Cargo handing capacity of major ports

#1 Good governance index

#1 International and domestic tourist arrivals

#2 NCAER State Investment Potential Index 2018

#2 Economic Development Index (EDI) 2018 (Frost & Sullivan)

#2 Educational & health facilities and control of pollution*

#3 In India in total value of exports

*Public Affairs Index 2018

Best Performing State in India

India Today

State of the States Award 2018

TAMIL NADU

AN ECONOMIC POWERHOUSE

TAMIL NADU (GSDP)	(2018-2019)	INDIA (GDP)
USD 174.57 BILLION	At Constant Prices (2011 - 2012)	USD 2035.18 BILLION
8.17%	Growth Rate at Constant Prices (2011 - 2012)	6.8%
USD 240.59 BILLION	At Current Prices (2011 - 2012)	USD 2748.27 BILLION
USD 2801	Per Capita at Current Prices (2011 - 2012)	USD 2063.27

- Tamil Nadu contributes 45% to India's motor vehicle / car exports and has a well-established automobile industry ecosystem and called the 'Automobile Capital of India'
- The State produces nearly 40% of the total yarn in the country and called the 'Yarn Bowl of India'
- Accounts for 16% of the India's electronics output
- The service sector contributes about 56% to the state's economy. The state is a leading exporter of IT/ITeS in India
- Tamil Nadu has the largest talent pool in the country with about 59 Universities, 517 engineering colleges and 447 Polytechnics

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PEACE, PROGRESS, PROSPERITY

8.27%
2nd largest contributor to India's GDP

10.46%
Contribution to India's industrial output

15.85%
State's share in number of factories - higher than any other state

7%
Share in FDI inflows into India; ranks 4th

18%
Share in India's technical universities - higher than any other state

17%
Contribution to India's renewable energy capacity - ranks 2nd

48.5%
India's most urbanized state by geography and population

9.8%
Contribution to India's exports

Infrastructure	Tamil Nadu	Remarks
Installed Power Capacity	32.3 GW	Power surplus state
Digital Connectivity	124% (Teledensity)	Available bandwidth of 14.8 TBps - largest in India
Large Ports + Other Ports	4+22	Cumulative container handling capacity of these 4 large ports are more than 7 million TEUs
Airports (International + Domestic)	6 (4+2)	One of the most well connected States in India
Roadways (km)	2,13,096	5,324 km of National Highways, 11,830 km of State Highways, 46,496 km of District roads and 1,49,446 km of Rural roads
Industry Clusters	39	39 clusters, such as auto components, leather, hosiery, foundry, pharma, printing, truck/bus body building, etc, located across the State.

TAMIL NADU
INDUSTRIAL CORRIDORS

TAMILNADU DEFENCE INDUSTRIAL CORRIDOR

- Connects five industrial nodes viz. Chennai, Hosur, Salem, Coimbatore and Trichy.
- Will create new defence production facilities and clusters with necessary testing and certification facilities, export facilitation centres, technology transfer facilitation, etc.
- An investment commitment to the extent of Rs.31.24 billion by various DPSUs and private industries has been received.
- A land bank of 5800 acres at Aerospace park - Sriperumbudur, Hosur, Dharmapuri, Sulur and Manaparai

CHENNAI KANYAKUMARI INDUSTRIAL CORRIDOR (CKIC)

- The corridor will cover 23 of 32 districts in Tamil Nadu, accounting for 64 percent of Tamil Nadu's area and 70 per cent of total population.
- The focus of the corridor will be on manufacturing. The project is likely to generate more than $4.7 million additional jobs, driven by annual manufacturing output of $222 billion

CHENNAI BENGALURU INDUSTRIAL CORRIDOR (CBIC)

- CBIC is among the five large-scale industrial corridors planned by the government to strengthen manufacturing in India and raise its contribution to the GDP from 15 percent currently to 25 percent by 2022.
- It is expected to boost commerce between southern India and east Asia by enabling quicker movement of goods from these places through the Chennai and Ennore ports.

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POLICY FRAMEWORK

INDUSTRIAL POLICY 2014

- Special Capital Subsidy / SGST reimbursement on a case to case basis based on the size of investment and employment
- Employment/ Training Subsidy
- 100% Electricity Tax Exemption for upto 5 years depending on the size of investment and employment
- Upto 100% reimbursement of Stamp Duty
- Environment Protection Infrastructure Subsidy

*except those in the negative list as per Industrial Policy 2014

INFORMATION COMMUNICATION TECHNOLOGY POLICY 2019

- Capital Subsidy
- Electricity tax exemptions for upto 5 years
- Upto 50% reimbursement of stamp duty
- Special support package for MSMEs and Startups
- Skill Development through Tamil Nadu Skill Development Corporation
- Assistance for quality certification, patent filing and market development
- Flexibility in labour laws without compromising on labour welfare

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ELECTRIC VEHICLE POLICY 2019

- 100% reimbursement of SGST on the sale of EVs manufactured, sold and registered for use in the state.
- 15% capital subsidy for eligible investments over 10 years
- 100% electricity tax exemption for EV related and charging infrastructure manufacturing industries
- 100% stamp duty exemption entitled to EV related and charging infrastructure manufacturing industries
- Employment incentive of up to Rs. 48000 per employee
- Additional capital subsidy of 20% as special incentive for the MSME sector
- 100% road tax exemption will be provided till 30.12.2022
- Amendment to building & construction laws will be made to ensure that charging infrastructure is integrated at the planning stage itself for all new constructions and apartments in cities
- 15-50% subsidy on cost of land if obtained from SIPCOT, SIDCO or Governmental agencies till 31.12.2022
- For EV battery manufacturing units, higher capital subsidy of 20% of the eligible investment over 20 years will be provided. Such units will also be provided 20-50% land subsidy till 31.12.2025
- Adequate policy support will be provided for the development of charging infrastructure in cities and other places

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AEROSPACE AND DEFENCE INDUSTRIAL POLICY 2019

Capital Subsidy	@ 10% on eligible fixed assets.
Land Allotment Subsidy	20% concession on actual land cost
Skill Development Subsidy	Rs.10000/month per trainee for one year to a maximum of 50 trainees
Certification Subsidy	50% of the cost of certification, subject to the ceiling of Rs.250,000
Aircraft MRO Facilities	50% net SGST Paid
Rs.10 million or 25% of capital cost of setting up of ETPs	
Sanction of special funding in the form of equity, etc.	
Concession upto 30% of land cost and 100% reimbursement from stamp duty for the units undertaking offset obligation	

AEROSPACE & DEFENCE INDUSTRIAL PARK & ACDEC

An exclusive integrated Aerospace and Defence Park in 250 acres of land in Sriperumbudur Industrial Park with all necessary internal infrastructure

To support aerospace industry by creating a manufacturing ecosystem with all round infrastructure

A state of the art **'Advanced Computing and Design Engineering Centre'** (ACDEC) will offer cutting edge technology and state-of-the-art infrastructure to support incubation and innovation in the aerospace industry

TAMIL NADU

BUSINESS FACILITATION ACT 2018

- Online single window clearances in a time bound manner.
- Online tracking of approvals.
- Deemed approvals for certain clearances on reaching the given timelines.
- Prompt grievance redressal mechanisms.
- District level committees for MSMEs and state level committee for large industries.
- The Act covers pre-establishment clearances, pre-operational clearances, renewals,& incentives.

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HOME TO 62 FORTUNE 500 COMPANIES

ALSTOM · BRIDGESTONE · BMW · BOEING · BOSCH Invented for life · CATERPILLAR · citibank · Coca-Cola

DAIMLER · DELL · DOW · EMERSON · Ford · FOXCONN · FUJITSU · GE

HITACHI Inspire the Next · Honeywell · HYUNDAI · hp · IBM · Johnson & Johnson · Johnson Controls · MICHELIN

Microsoft · MITSUBISHI · MOTOROLA · NISSAN · NOKIA Connecting People · Panasonic · pepsi · PSA PEUGEOT CITROËN

RENAULT · SAINT-GOBAIN · SAMSUNG · SIEMENS · TOSHIBA · Visteon · YAMAHA Revs Your Heart

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